

# A E Thomson Ltd

Independent Financial Advisers



## INCOME DETAILS

### INCOME QUESTIONS

Are You Employed?	Yes	No	
If Yes Name of Employer			
Time with employer (Years/Months)?			
Are You a Director and/or Shareholder?	Director	Shareholder	Both
Are You Self-employed	Yes	No	
Trading Name (If Yes)			
Are You in a Partnership?	Yes	No	
If yes What is Your % Share?			
How Long Have You been Trading (Years/Months)?			
Do You Have Any Other Employments?	Yes#	No	#See below
Do You Have Any Other Income?	Yes	No	
Do You Receive Any Savings Interest or Dividends?	Yes	No	
Are You in Receipt of Any State Benefits?	Yes	No	
Do You Anticipate any changes to your income in the foreseeable Future?	Yes	No	#See below

### INCOME DETAILS

Gross Annual Salary Basic (i.e. before tax)	£		
Any Additional income e.g. Overtime, bonus etc?	£		
	Yes	No	
Any Income From Rents/Holiday Lets?	£		

<b>SELF EMPLOYED DETAIL CURRENT YEAR</b>			
Most recent Annual Accounts Gross Profit			Tax Year
Most recent Annual Accounts Net Profit			Tax Year
Most recent Annual Accounts Gross Dividend			Tax Year
Most Recent Annual Accounts Net Dividend			
Most recent Annual Accounts Gross Salary			
Most recent Annual Accounts Net salary			
Most recent Annual Accounts Share of Company profit			
Most recent Annual Accounts Year End			
<b>SELF EMPLOYED DETAIL YEAR TWO</b>			
Year 2 Annual Accounts Gross Profit			Tax Year
Year 2 Annual Accounts Net Profit			Tax Year
Year 2 Annual Accounts Gross Dividend			Tax Year
Year 2 Annual Accounts Net Dividend			
Year 2 Annual Accounts Gross Salary			
Year 2 Annual Accounts Net salary			
Year 2 Annual Accounts Share of Company profit			
Year 2 Annual Accounts Year End			
<b>SELF EMPLOYED DETAIL YEAR THREE</b>			
Year 3 Annual Accounts Gross Profit			Tax Year
Year 3 Annual Accounts Net Profit			Tax Year
Year 3 Annual Accounts Gross Dividend			Tax Year
Year 3 Annual Accounts Net Dividend			
Year 3 Annual Accounts Gross Salary			
Year 3 Annual Accounts Net salary			
Year 3 Annual Accounts Share of Company profit			
Year 3 Annual Accounts Year End			
<b># Second Employments</b>			
Is This Employed or self Employed	Employed	Self Employed	
Time in This Occupation			
Trading Name			
Gross Annual Salary Basic (i.e. before tax)			
<b>Any additional income not disclosed elsewhere</b>			
TOTAL EXPENDITURE	£0	£0	£0
TOTAL ANNUAL	£0		