

A E Thomson Ltd

Independent Financial Advisers

CAPITAL ASSETS

Description	Husband £	Wife £	Joint £	Monthly/Annual contribution £	M/Y	Total
Unencumbered Readily Realiable Assets						
Current Account						£0
Savings Account						£0
Cash ISA's						£0
Stocks and Shares ISA						£0
National Savings						£0
Unit Trusts						£0
Shares						£0
Sub-Total	£0	£0	£0	£0		£0
Pension Funds						
Personal Pensions						£0
Occupational Pensions						£0
Sub-Total	£0	£0	£0	£0		£0
Liabilities						
Mortgage (s)						£0
Credit Cards						£0
Personal Loans						£0
Sub-Total	£0	£0	£0	£0		£0
Land and Property						
Residential Home						£0
2nd Properties						£0
Sub-Total	£0	£0	£0	£0		£0
Net Worth	£0	£0	£0	£0		£0

CLIENTS:

Date: